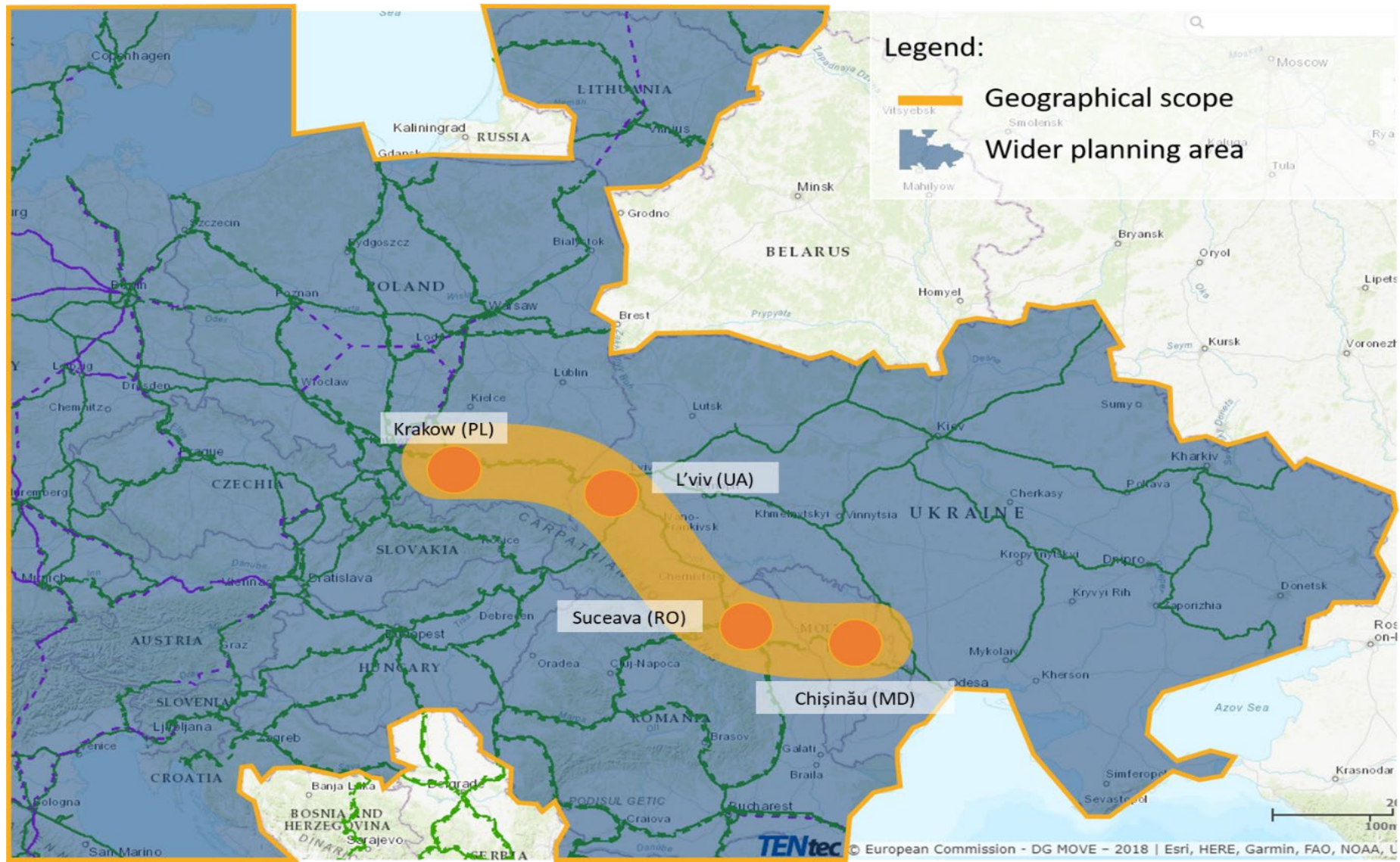


# Pre-feasibility study for a new EU standard-gauge railway corridor connecting Poland, Ukraine, Romania and Moldova

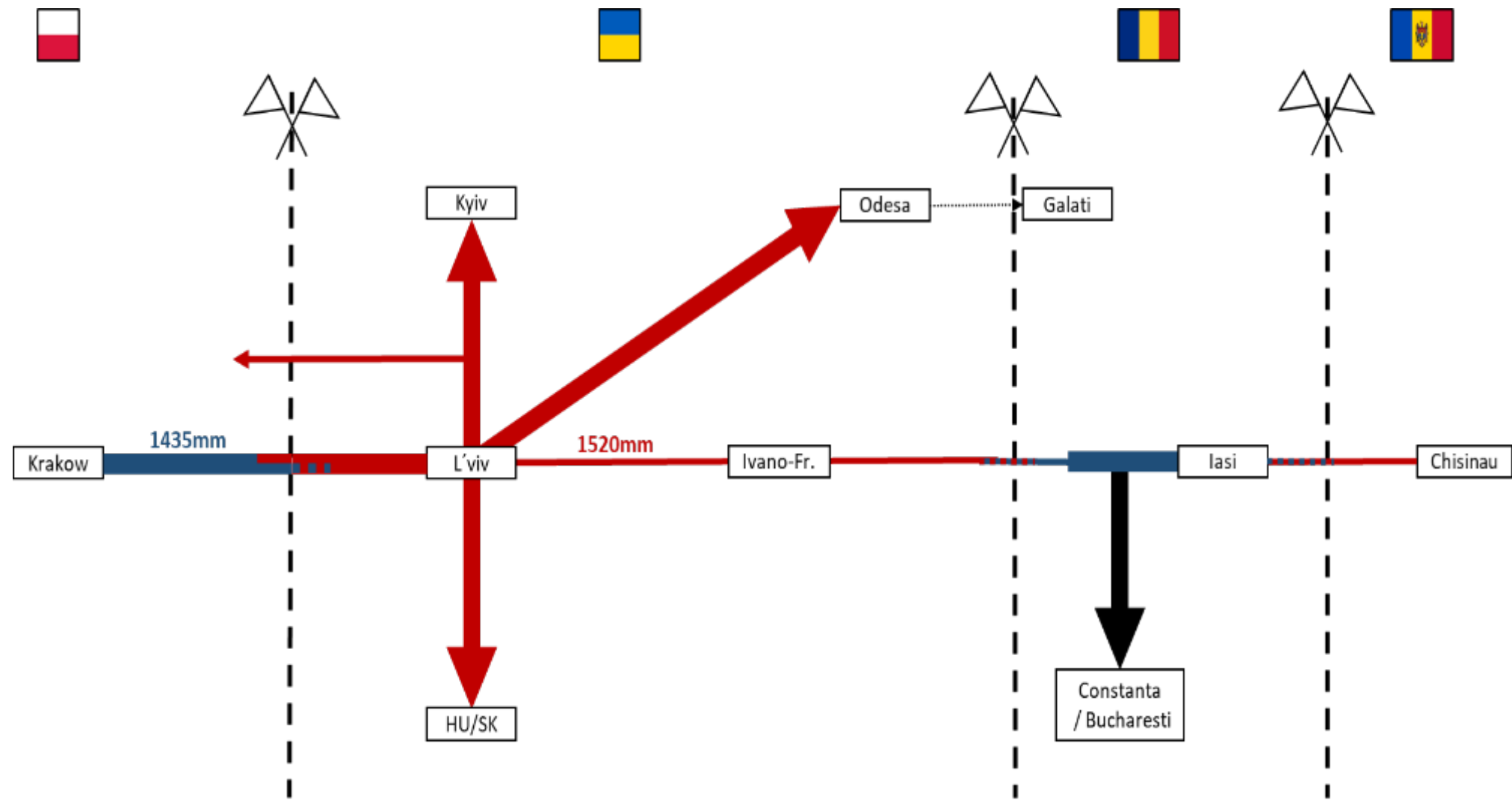
JASPERS Stakeholder Meeting  
October 27, 2022



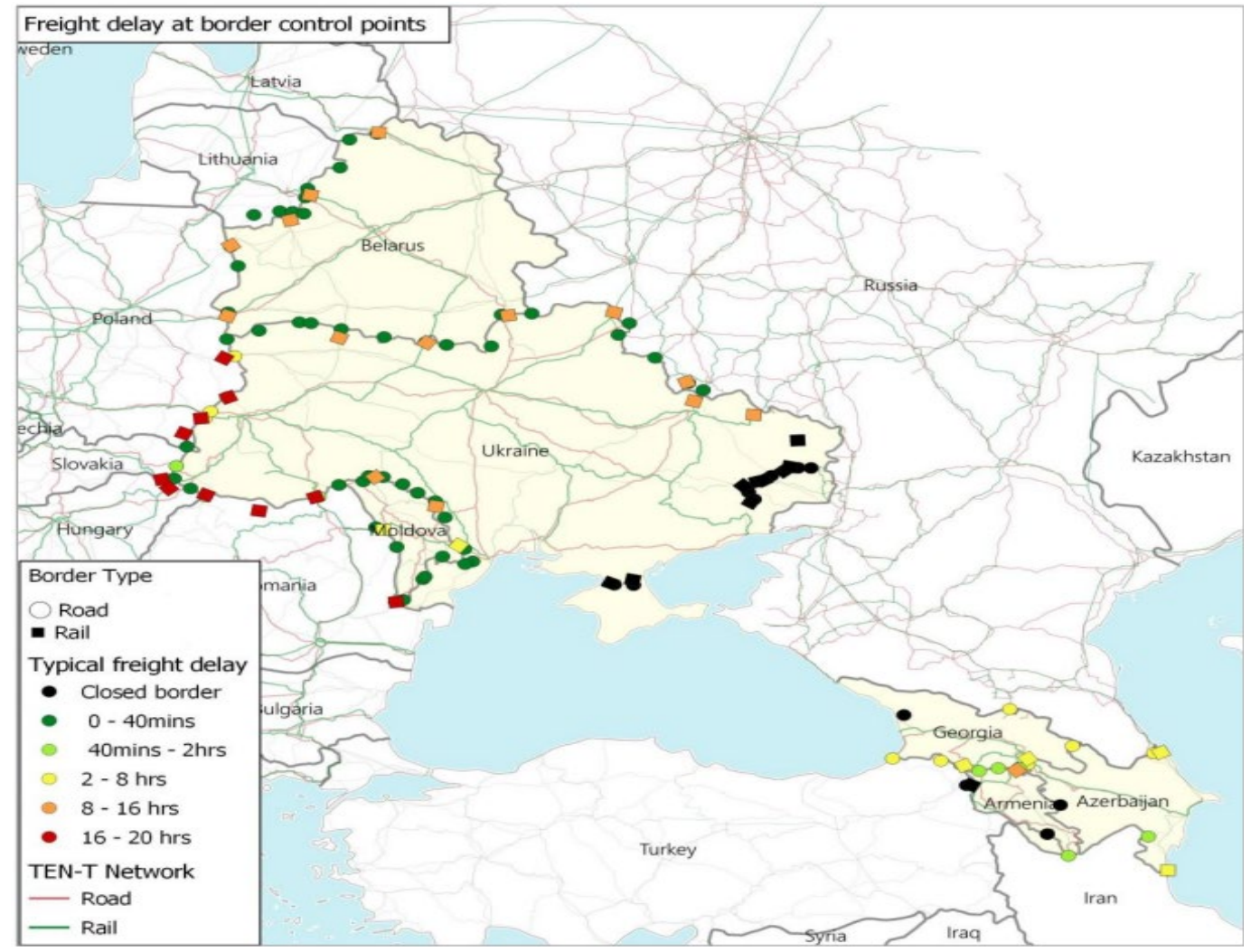
# Geographical scope



# Existing Track Gauge Situation



# Cross-border Challenges

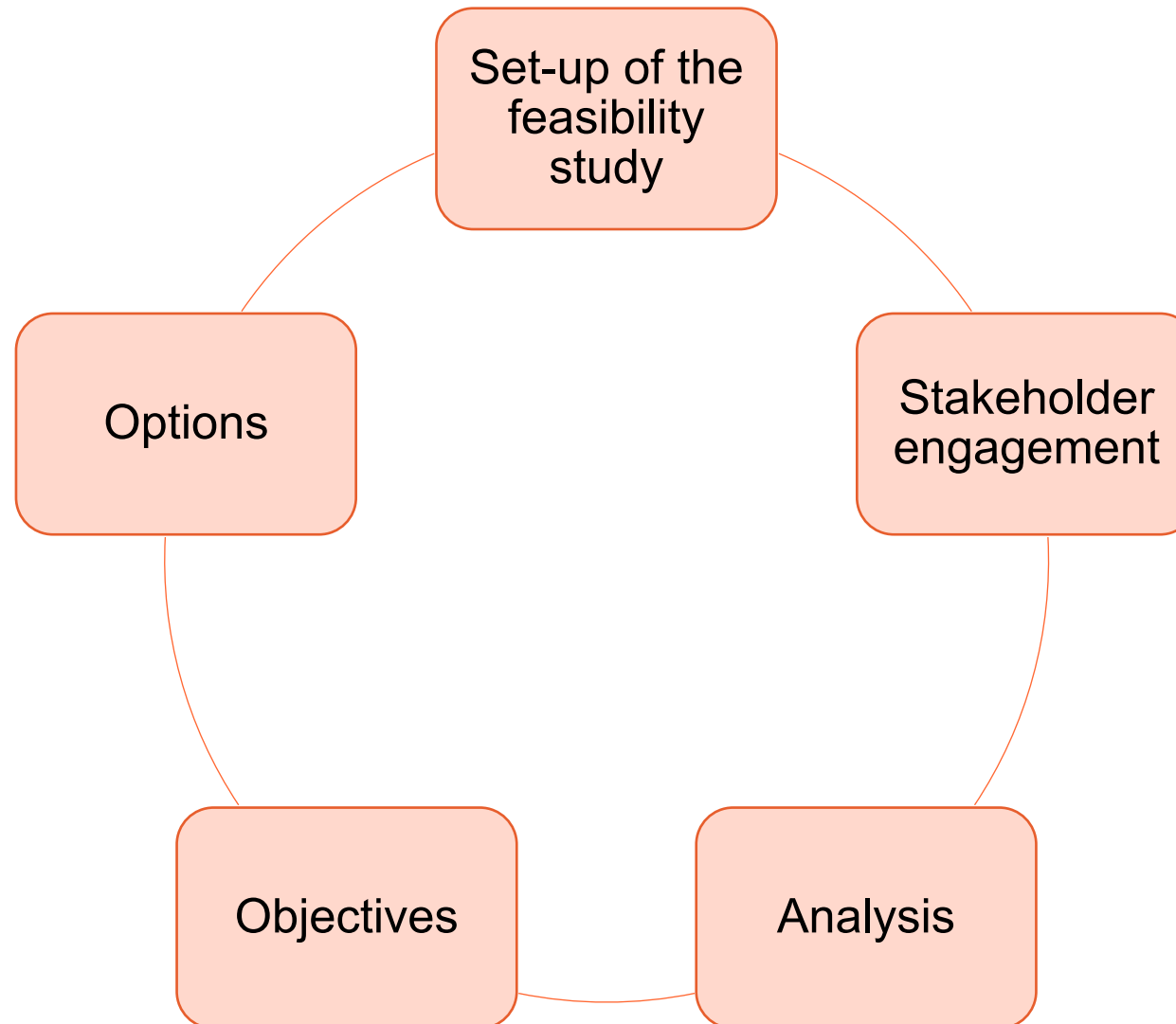


***Typical delay incurred by freight at borders in 2019,  
 Source: World Bank***

# Strategic Objectives

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- Improving connectivity between the EU and Ukraine/Moldova
- Increasing the resilience of the transport system and logistic chains
- To improve the modal split for passenger and freight transport in favour of environmental friendly transport
- Increased efficiency and financial sustainability of the railway system



# Key Steps

Timing	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23
Initial Strategic Concept									
Prefeasibility study									
<b>Milestones</b>									
M1 - Kick-off meeting	◆								
M2 - Preliminary Analysis		◆							
M3 - Draft ToR			◆						
M4 - Initial Strategic Concept				◆					
M5 - Draft pre-feasibility study								◆	
M6 - Final pre-feasibility study									◆

# Challenges and Opportunities

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- Dynamic and changing environment
  - Technical and operational constraints
  - Access and relevance of available information
  - Implementation
- 
- Increase capacity along new export corridors
  - Enhance connectivity between EU and neighbouring countries
  - Close Stakeholder engagement essential